

April 9, 2021

The Director – Listing & Disclosure
FMDQ OTC Securities Exchange
Exchange Place
35, Idowu Taylor Street
Victoria Island
Lagos, Nigeria

Dear Sir,

CHAPEL HILL DENHAM NIGERIA INFRASTRUCTURE DEBT FUND – QUARTERLY DISTRIBUTION ANNOUNCEMENT

This is to advise you that the Investment Committee of the Chapel Hill Denham Nigeria Infrastructure Debt Fund has approved the following distribution to Unitholders for the quarter ended March 31, 2021:

Quarterly Distribution per Unit

Existing Units	1.70 Naira (One Naira, Seventy Kobo) per Unit
Series 7 units	1.44 Naira (One Naira, Forty-Four Kobo) per Unit
Qualification Date	April 13, 2021
Payment Date	April 16, 2021

Yours faithfully
For: **Chapel Hill Denham Management Limited**



Managing Director

Cc:
Stanbic IBTC Trustees Limited and STL Trustees Limited, Joint Trustees to the Nigeria Infrastructure Debt Fund
United Securities Limited, Registrar to the Nigeria Infrastructure Debt Fund
Central Securities Clearing System Limited