

## 18. ACCEPTANCE/RENUNCIATION FORM

LEAD ISSUING HOUSE

CHAPEL HILL  DENHAM

ADVISORY LIMITED RC 1381308  
JOINT ISSUING HOUSE

Standard   
Chartered  
on behalf of RC 680774



RC 1858  
LAFARGE AFRICA PLC  
Rights Issue of

Acceptance List Opens  
November 24, 2017

3,097,653,023 Ordinary Shares of 50 kobo each

Acceptance List Closes  
December 15, 2017

at ₦42.50 per share  
on the basis of 5 (Five) new Ordinary Shares  
for every 9 (Nine) shares held as at November 1, 2017

PAYABLE IN FULL ON ACCEPTANCE

### INSTRUCTIONS FOR COMPLETING THE ACCEPTANCE/RENUNCIATION FORM

- Acceptance and/or renunciation must be made on this Acceptance/Renunciation Form. Photocopies or scanned copies of the Form will be rejected.
- Allottees should complete only **ONE** of the boxes marked A and B on the reverse of this form. Shareholders accepting the provisional allotment in full should complete box A and submit their Acceptance/Renunciation Forms to any of the Receiving Agents listed on Page 56 of the Rights Circular together with a cheque or bank draft made payable to the Receiving Agent for the full amount payable on acceptance. The cheque or draft must be crossed "LAFARGE AFRICA RIGHTS", with the name, address and mobile number of the shareholder written on the back.  
Any payment made electronically or with a value exceeding ₦10 million should be made via SWIFT, RTGS or NEFT into the designated Offer Proceeds Account stated below:

|                  |  |  |
|------------------|--|--|
| Account Details: | First Bank of Nigeria Limited                                    | Zenith Bank PLC  |
| Account Name:    | Lafarge Africa Rights Issue Proceeds                             | Lafarge Africa Rights Issue Proceeds                             |
| Account Number:  | 2032539204   | 1015378849   |
| Sort Code:       | 011152303  | 057151164  |
| Narration:       | "[Full Name of Shareholder]'s payment for Lafarge Africa Rights" | "[Full Name of Shareholder]'s payment for Lafarge Africa Rights" |

Foreign currency subscribers are advised to contact the Receiving Banks for the applicable US Dollar exchange rate on the day the remittance is being effected. Payment can be made in US Dollars for credit to:

**Citibank N.A.** Account Name: Zenith Bank Plc; Account number: 10407941; Sort Code: 18-50-08 (Swift Code: CITIGB2L) at Citibank N.A., Canada Square, Canary Wharf, London, E14 5LB with the narrative "[Full Name of Shareholder]'s payment for Lafarge Africa Rights"

**First Bank of Nigeria Limited** Account number 36202288 at Citibank 111 Wall Street, New York, N.Y. 10005, USA, (Swift code: CITIUS33) a with the narrative "[Full Name of Shareholder]'s payment for Lafarge Africa Rights"; or

Evidence of such transfer must be submitted to the Receiving Agents and the Receiving Bank. If payment is not received by December 15, 2017, the provisional allotment will be deemed to have been declined and will be cancelled.

- Shareholders accepting their provisional allotment partially should complete box B and submit their Acceptance/Renunciation Forms to any of the Receiving Agents listed on Page 56 of the Rights Circular together with the evidence of payment transfer for the partial acceptance in accordance with 2 above.
- Shareholders renouncing the provisional allotment partially or in full, who also wish to trade their rights on the floor of The Exchange should complete item (iii) of box B. They should obtain a Transfer Form from their stockbroker, complete it in accordance with these instructions, and return it to the stockbroker together with the completed Acceptance/Renunciation Form and the amount payable/evidence of transfer for any partial acceptance in accordance with 2 above.
- Shareholders who wish to acquire additional shares over and above their provisional allotment may purchase renounced rights by contacting their stockbroker, and/or apply for additional shares by completing item (ii) and (iii) of box A.
- All cheques or bank drafts for amounts below ₦10 million will be presented for payment on receipt and all acceptances in respect of which cheques are returned unpaid for any reason will be rejected and cancelled. Shareholders are advised to obtain an acknowledgement of the amount paid from the Receiving Agent through which this Acceptance/Renunciation Form is lodged.
- Joint allottees must sign on separate lines in the appropriate section of the Acceptance/Renunciation Form.
- Acceptance/Renunciation Forms of corporate allottees must bear their incorporation numbers and corporate seals and must be completed under the hands of duly authorised officials who should also state their designations.

### FOR REGISTRAR'S USE ONLY

| Ordinary Shares Provisionally Allotted | Ordinary Shares Accepted | Additional Ordinary Shares applied for | Ordinary Shares Renounced | Additional Ordinary Shares allotted | Total Ordinary Shares Allotted | Total amount payable | Amount paid | Amount to be returned | Bank draft/ cheque number |
|--|--------------------------|--|---------------------------|-------------------------------------|--------------------------------|----------------------|-------------|-----------------------|---------------------------|
|  |                          |  |                           |                                     |                                | ₦                    | ₦           | ₦                     |                           |

STAMP OF RECEIVING AGENT

Please Turn Over 

## 19. ACCEPTANCE/RENUNCIATION FORM

Care should be taken to comply with the instructions set out on the front of this form. If you are in doubt as to what action to take, you should immediately consult your Stockbroker, Accountant, Banker, Solicitor, Independent Investment Adviser or any other professional adviser for guidance.

Investor's Stockbroker.....CHN Number.....

Stockbroker Code.....CSCS Number.....

If you wish to trade in rights, please contact your stockbroker who will guide you regarding payment and the procedure for purchasing Lafarge Africa's Rights.

|   |   |
|---|---|
| <b>A. FULL ACCEPTANCE/REQUEST FOR ADDITIONAL ORDINARY SHARES</b>  |   |
| i. I/We accept in full, the provisional allotment shown on the front of this form   |   |
| ii. I/We also apply for additional Ordinary Shares:   |   |
| Number of Additional Ordinary Shares applied for  | Additional amount payable at ₦42.50 per share |
|   | ₦   |
| I/We agree to accept the same or smaller number of additional shares in respect of which allotment may be made to me/us, in accordance with the Provisional Allotment Letter contained in the Rights Circular.            |   |
| iii. I/We enclose my/our cheque/bank draft/evidence of payment transfer for ₦..... being the sum of the amount payable as shown on the front of this form, and the additional amount payable as shown in item (ii) above. |   |
| Cheque details: Name of bank/cheque number/branch.....  |   |

|   |   |  |
|---|---|--|
| <b>B. RENUNCIATION OR PARTIAL ACCEPTANCE</b>  |   |  |
| 1<br>Number of Ordinary Shares accepted   | 2<br>Amount payable at ₦42.50 per share | 3<br>Number of Ordinary Shares renounced |
|   | ₦                                       |  |
| i. I/We accept only the number of Ordinary Shares shown in column (1) above and enclose my/our cheque/bank draft for the value shown in column (2) above.<br>Cheque details: Name of bank/cheque number/branch.....   |   |  |
| ii. I/We hereby renounce my/our rights to the Ordinary shares shown in column (3) above, being the balance of the Ordinary Shares allocated to me/us  |   |  |
| iii. I/We confirm that I/We wish to trade my/our rights of ..... Ordinary Shares (being my/our renounced shares as shown in Column (3) above) on the floor of The Exchange. I/We shall obtain a Transfer Form from my/our stockbroker, complete it in accordance with his instructions and return it to the stockbroker with the form |   |  |

|   |   |
|---|---|
| <b>MUST BE FULLY COMPLETED FOR BOTH A AND B</b> |   |
| Name (s) (in block letters)                     |   |
| Next of Kin                                     |   |
| Daytime Telephone Number                        | Mobile (GSM) Telephone Number                       |
| Email Address                                   |   |
| <b>BANK DETAILS (FOR E-DIVIDEND)</b>            |   |
| Name of Bank                                    |   |
| Branch  | Incorporation Number and Seal of Corporate Allottee |
| Account Number                                  |   |
| Bank Verification Number                        |   |
| Signature                                       | 2 <sup>nd</sup> Signature (joint only)              |
| Name of Authorised Signatory (corporate only):  | Name of Authorised Signatory (corporate only):      |
| Designation (corporate only):                   | Designation (corporate only):                       |

|   |  |
|---|--|
| <b>C. TRADING IN RIGHTS</b>   |  |
| i) Shareholders who wish to trade in their rights partially or in full may trade such rights on the floor of The Exchange. The rights will be traded actively on the floor of The Exchange  |  |
| ii) Shareholders who wish to acquire additional shares over and above their provisional allotment may purchase traded rights (see iv), and/or apply for additional shares by completing item (ii) of box A above.   |  |
| iii) Shareholders who purchase rights on the floor of The Exchange are guaranteed the number of shares purchased: they will not be subject to the allotment process in respect of shares so purchased. Those that apply for additional shares by completing item (ii) of box A will be subject to the allotment process i.e. they may be allotted a smaller number of additional shares than what they applied for. |  |
| iv) If you wish to purchase renounced rights, please contact your stockbroker who will guide you regarding payment and the procedure for purchasing Lafarge Africa rights   |  |

STAMP OF RECEIVING AGENT